

**COUNCIL OF BOND OVERSIGHT
NOTICE OF SPECIAL MEETING**

Thursday, January 26, 2023

9:45 a.m.

Oklahoma State Capitol Building

1st Floor Multi-Purpose Room 100 (100.2 and 100.3)

2300 North Lincoln Boulevard, Oklahoma City, Oklahoma

AGENDA

COUNCIL MEMBERS

MARK BEFFORT
Chairman
Governor Appointee

TODD RUSS
State Treasurer

STEVE WHITWORTH
Senate Appointee

CATHY O'CONNOR
Governor Appointee

MICHAEL TAYLOR
House Appointee

STAFF AND LEGAL COUNSEL

ALEXANDRA EDWARDS
Deputy Treasurer for
Debt Management

LUIS ESTRADA
Bond Analyst

JAMIE MANOLES
Director of OCIA

JON DUTTON
Office of the Attorney General
Legal Counsel

NEXT MEETING DATE

February 23, 2023

1. Call to order, establishment of a quorum by roll call, and certification of Open Meeting Act compliance – (Beffort)
2. Introduction of State Treasurer Todd Russ – (Beffort and Edwards)
3. Discussion and possible action to approve the minutes of the Regular Meeting held on November 17, 2022 – (Beffort)
4. Discussion and possible action regarding approval of the request from the Oklahoma Capitol Improvement Authority to enter into a Loan Agreement with the U.S. Department of Transportation in accordance with the Transportation Infrastructure Finance and Innovation Act of 1998 (TIFIA) in the amount of approximately \$50 million

Discussion and possible action regarding authorization of the Oklahoma Department of Transportation to enter into leases and agreements with the Oklahoma Capitol Improvement Authority to secure the TIFIA Loan Agreement – (Edwards)
5. Discussion and possible action regarding approval of the request from the Oklahoma Water Resources Board to issue approximately \$250 million tax-exempt Revolving Fund Revenue Bonds, Series 2023 Bonds for the Drinking Water State Revolving Fund Loan Program – (Edwards)
6. Discussion and possible action regarding approval of the request from the Oklahoma Housing Finance Agency to issue approximately \$17 million Multifamily Housing Revenue Bonds, Series 2023 (The Gates of Oklahoma City Project) – (Edwards)
7. Report from staff – (Edwards)
8. Adjournment – (Beffort)